



CIRCULAR

Circular No.	20260827-3
Circular Date	20260827
Category	Listing
Segment	Debt
Subject	Issue of U.S.\$1,000,000,000 5.410 per cent Senior Notes due 2031 under the U.S.\$7,500,000,000 Global Medium Term Note Programme by ICICI Bank Limited, acting through its IFSC Banking Unit
Attachments	No Attachment



Date: August 27th, 2026
Category: Listing
Global Securities Market

Sub: Issue of U.S.\$1,000,000,000 5.410 per cent Senior Notes due 2031 under the U.S.\$7,500,000,000 Global Medium Term Note Programme by ICICI Bank Limited, acting through its IFSC Banking Unit

Participants and Trading Members of the Exchange are hereby informed that with effect from Friday, August 28, 2026, the below mentioned debt securities issued by '**ICICI Bank Limited, acting through its IFSC Banking Unit**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

Issuer Name	ICICI Bank Limited, acting through its IFSC Banking Unit
Type of Issue	Drawdown
Issue Date	27 th August 2026
Issue Size	USD 1,000,000,000 (USD One Billion)
Coupon Rate	5.410 per cent
Maturity Date	27 th August 2031
Credit Rating	Moody's: Baa3/Stable; S&P: BBB
ISIN	XS3485560539
Scrip Code	1100189
Security Symbol	5410ICIC0831
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100166
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Head – Business Operations